

Fill in this information to identify the case:

United States Bankruptcy Court for the:

**Western District of Virginia**

Case number (if known): \_\_\_\_\_ Chapter **11**

☐ Check if this is an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

**VPR, LLC**

2. All other names debtor used in the last 8 years

**Virginia Pro Roofing**

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

**20 - 0680580**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

\_\_\_\_\_

**P.O. Box 3336**

**2023 Hudson Hollow Rd**

Number Street

\_\_\_\_\_

**Stephens City, VA 22655-3348**

City State ZIP Code

**Winchester, VA 22604**

City State ZIP Code

**Frederick**

County

Location of principal assets, if different from principal place of business

\_\_\_\_\_

\_\_\_\_\_

City State ZIP Code

5. Debtor's website (URL)

**www.virginiapreroofing.com**

6. Type of debtor

☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☒ Other. Specify: **Limited Liability Company**

Debtor VPR, LLC

Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.2 3 8 9**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_  
MM / DD / YYYY

Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor VPR, LLC Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard?  
\_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

City

State

ZIP Code

**Is the property insured?**

☐ No

☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds?**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

**15. Estimated assets**

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☒ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor VPR, LLC Case number (if known) \_\_\_\_\_  
Name

16. Estimated liabilities
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
  - I have been authorized to file this petition on behalf of the debtor.
  - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/10/2024  
MM/ DD/ YYYY

**X** /s/ Joseph A. Eshelman Joseph A. Eshelman  
Signature of authorized representative of debtor Printed name  
Title Manager

18. Signature of attorney **X** /s/ David Cox Date 06/10/2024  
Signature of attorney for debtor MM/ DD/ YYYY

David Cox  
Printed name

Cox Law Group  
Firm name

900 Lakeside Drive  
Number Street

Lynchburg VA 24501  
City State ZIP Code

david@coxlawgroup.com  
Contact phone Email address

38670 VA  
Bar number State

Fill in this information to identify the case:

Debtor name VPR, LLC

United States Bankruptcy Court for the:

Western District of Virginia

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

### Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

#### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/10/2024  
MM/ DD/ YYYY

**X** /s/ Joseph A. Eshelman  
Signature of individual signing on behalf of debtor

Joseph A. Eshelman  
Printed name

Manager  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name VPR, LLC

United States Bankruptcy Court for the:

Western District of Virginia

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	ABC Supply P.O. Box 415636 Boston, MA 02291-5636						\$227,717.50
2	Action Sheet Metal 5617 Vine Street Alexandria, VA 22310						\$40,347.00
3	Atlantic Union Bank Elan Financial Services Hawks Nest Lane Saint Louis, MO 63179-0408						\$9,219.76
4	Beacon Building Supplies P.O. Box 100639 Atlanta, GA 30384-0639						\$40,608.69
5	Ford Credit P.O. Box 35910 Cleveland, OH 44135-0910				\$73,450.63	\$50,394.00	\$23,056.63
6	Ford Credit P.O. Box 35910 Cleveland, OH 44135-0910		Security Agreement		\$63,503.39	\$54,764.00	\$8,739.39
7	Goldman Financial Atty Lisa Clark 107 Hillside Drive #202 Lewisville, TX 75057		They did nothing	Disputed			\$7,500.00
8	HM Roofing Inc 179 Castlebridge Court #10 Winchester, VA 22602						\$234,395.00

Debtor **VPR, LLC**

Name

Case number (if known)

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Ibarra Street Metal 243 Broad Avenue Winchester, VA 22602						\$38,900.00
10	Metal Tech 9722 Fleetwood Wy Frederick, MD 21701						\$15,981.73
11	National Funding 4380 La Jalla Village Drive San Diego, CA 92122		Loan	Disputed Unliquidated	\$97,106.94	\$244,564.62	\$97,106.94
12	Sheffield Financial P.O. Box 25127 Winston Salem, NC 27114		Security Agreement		\$38,871.94	\$37,140.00	\$1,731.94
13	U.S. Small Business Administration 200 W. Santa Ana Blvd., Ste 740 Santa Ana, CA 92701		Security Agreement		\$497,273.09	\$301,847.74	\$483,659.13
14	VOX Funding 100 Park Avenue Floor 26 New York, NY 10017		Purported Security Agreement and/or Merchant Cash Advance	Disputed Unliquidated	\$180,175.00	\$249,764.62	\$180,175.00
15							
16							
17							
18							
19							
20							

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF VIRGINIA  
HARRISONBURG DIVISION

IN RE: **VPR, LLC**

CASE NO

CHAPTER 11

**VERIFICATION OF CREDITOR MATRIX**

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/10/2024**

Signature **/s/ Joseph A. Eshelman**  
Joseph A. Eshelman, Manager



ABC Supply  
P.O. Box 415636  
Boston, MA 02291-5636

Action Sheet Metal  
5617 Vine Street  
Alexandria, VA 22310

Atlantic Union Bank  
Elan Financial Services  
Hawks Nest Lane  
Saint Louis, MO 63179-0408

Beacon Building Supplies  
P.O. Box 100639  
Atlanta, GA 30384-0639

Century Debt Relief  
30 Montgomery Street Ste. 1200  
Jersey City, NJ 07302

Joseph Eshelman  
1966 Hudson Hollow Road  
Stephens City, VA 22655

Sheila Eshelman  
2023 Hudson Hollow Road  
Stephens City, VA 22655

First Bank  
112 West King Street  
Strasburg, VA 22657

First Bank  
c/o Hannah W. Hutman  
342 South Main Street  
Harrisonburg, VA 22801

Ford Credit  
P.O. Box 35910  
Cleveland, OH 44135-0910

Goldman Financial  
Atty Lisa Clark 107 Hillside Drive #202  
Lewisville, TX 75057

HM Roofing Inc  
179 Castlebridge Court #10  
Winchester, VA 22602

Ibarra Street Metal  
243 Broad Avenue  
Winchester, VA 22602

Internal Revenue Service\* \*  
Unit 400  
Box 76  
Richmond, VA 23219-0000

Joseph Eshelman  
1966 Hudson Hollow Rd  
Stephens City, VA 22655

Joseph Eshelman  
1966 Hudson Hollow Road  
Stephens City, VA 22655

Joseph Eshelman and Sheila Eshelman  
1966 Hudson Hollow Rd  
Stephens City, VA 22655

Metal Tech  
9722 Fleetwood Wy  
Frederick, MD 21701

National Funding  
4380 La Jolla Village Drive  
San Diego, CA 92122

Sheffield Financial  
P.O. Box 25127  
Winston Salem, NC 27114

Sheila Eshelman  
2023 Hudson Hollow Road  
Stephens City, VA 22655

Sheila Eshelman and Joseph Eshelman  
2023 Hudson Hollow Road  
Stephens City, VA 22655

U.S. Small Business Administration  
200 W. Santa Ana Blvd., Ste 740  
Santa Ana, CA 92701

U.S. Small Business Administration  
409 3rd St. SW  
Washington, DC 20416

Va Department Of Taxation\*  
Bankruptcy Unit  
P O Box 2156  
Richmond, VA 23218-0000

VOX Funding  
100 Park Avenue Floor 26  
New York, NY 10017

VPR, LLC  
P.O. Box 3336  
Winchester, VA 22604